

1 Nicholas J. Santoro
2 Nevada Bar Number 00532
3 Email: NSantoro@Nevadafirm.com
4 400 South Fourth Street, Third Floor
5 Las Vegas, Nevada 89101
6 Telephone: 702/791-0308
7 Facsimile: 702/791-1912

Electronically filed on
May 16, 2006

5 *Co-Trustee of the Nicholas J. and
6 Juanita Santoro Family Trust*

7 **UNITED STATES BANKRUPTCY COURT**

8 **DISTRICT OF NEVADA**

9 In re:

10 USA Commercial Mortgage Company
11 06-10725 – Lead Case

Jointly Administered
Chapter 11 Cases
Judge Linda B. Riegle Presiding

12 USA Capital Realty Advisors, LLC
13 06-10726

CERTIFICATE OF SERVICE FOR
JOINDER OF NICHOLAS J. SANTORO IN
GREGORY J. WALCH'S PARTIAL
OPPOSITION TO DEBTORS' MOTION
AUTHORIZING DEBTOR, PURSUANT
TO 11 U.S.C. §§ 105 AND 363 (B) (1), TO
ACCEPT LOAN PAYMENT PROCEEDS
AND PROVIDE PARTIAL RELEASES OR
FULL RELEASES IN CONNECTION
WITH THE SALE OF PROPERTIES
SECURING LOANS ORIGINATED BY
THE DEBTOR TO THIRD PARTY
BORROWERS, AND TO RATIFY
PARTIAL RELEASES PREVIOUSLY
PROVIDED BY THE DEBTOR

14 USA Capital Diversified Trust Deed Fund, LLC
15 06-10727

16 USA Capital First Trust Deed Fund, LLC
17 06-10728

18 USA Securities, LLC
19 06-10729

Debtors.

Date of Hearing: May 18, 2006
Time of Hearing: 9:30 a.m.

Affecting:

[] All Cases

Or only:

[X] USA Commercial Mortgage Company
[] USA Capital Realty Advisors, LLC
[] USA Capital Diversified Trust Deed Fund,
LLC
[] USA Capital First Trust Deed Fund, LLC

26 **CERTIFICATE OF SERVICE**

27 **Do not use this form to prove service of summons and complaint. To prove service of a summons and
28 complaint use the certificate in the court form entitled "Adversary" - Summons and Notice of Scheduling
Conference in an Adversary Proceeding" which is available on the court's website at www.nvb.uscourts.gov.**

1 1. On May 16, 2006 I served the following document(s) (*specify*):

2 JOINDER OF NICHOLAS J. SANTORO IN GREGORY J. WALCH'S PARTIAL
3 OPPOSITION TO DEBTORS' MOTION AUTHORIZING DEBTOR, PURSUANT TO
4 11 U.S.C. §§ 105 AND 363 (B) (1), TO ACCEPT LOAN PAYMENT PROCEEDS AND
5 PROVIDE PARTIAL RELEASES OR FULL RELEASES IN CONNECTION WITH
6 THE SALE OF PROPERTIES SECURING LOANS ORIGINATED BY THE DEBTOR
7 TO THIRD PARTY BORROWERS, AND TO RATIFY PARTIAL RELEASES
8 PREVIOUSLY PROVIDED BY THE DEBTOR

9 2. I served the above-named document(s) by the following means to the persons as
10 listed below:

11 **(Check all that apply)**

12 a. **ECF System** (*You must attach the "Notice of Electronic Filing", or list persons
13 and addresses and attach additional paper if necessary*)

14 See attached list of service

15 b. **United States mail, postage full prepaid**

16 (*List persons and addresses. Attach additional paper if necessary*)

17 See attached list of service

18 c. **Personal Service** (*List persons and addresses. Attach additional paper if necessary*)

19 I personally delivered the document(s) to the persons at these addresses:

20 For a party represented by an attorney, delivery was made by handing the document(s) to the
21 attorney or by leaving the document(s) at the attorney's office with a clerk or other person in
22 charge, or if no one is in charge by leaving the document(s) in a conspicuous place in the office.

23 For a party, delivery was made by handing the document(s) to the party or by leaving the
24 document(s) at the person's dwelling house or usual place of abode with someone of suitable age
25 and discretion residing there.

26 d. **By direct e mail (as opposed to through the ECF System)**

27 (*List persons and email addresses. Attach additional paper if necessary*)

28 Based upon the written agreement of the parties to accept service by email or a court order, I
29 caused the document(s) to be sent to the persons at the email addresses listed below. I did not

1 receive, within a reasonable time after the transmission, any electronic message or other indication
2 that the transmission was unsuccessful.

3

4 e. **By fax transmission** (*List persons and fax numbers. Attach additional paper if*
5 *necessary*)

6 Based upon the written agreement of the parties to accept service by fax transmission or a court
7 order, I faxed the document(s) to the persons at the fax numbers listed below. No error was
8 reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

9

10 f. **By messenger** (*List persons and addresses. Attach additional paper if necessary*)
11 I served the document(s) by placing them in an envelope or package addressed to the persons at
12 the addresses listed below and providing them to a messenger for service. (*A declaration by the*
13 *messenger must be attached to this Certificate of Service*).

14

15 **I declare under penalty of perjury that the foregoing is true and correct.**

16 Signed on (date): May 16, 2006

17 Bonnie L. Cibura
18 (NAME OF DECLARANT)

19 February 1, 2006

20 /s/ Bonnie L. Cibura
21 (SIGNATURE OF DECLARANT)

22
23
24
25
26
27
28

EXHIBIT “A”

Bonnie Cibura

From: Gwen Kopang [gkopang@lawlasvegas.com]
Sent: Tuesday, May 16, 2006 2:06 PM
To: Bonnie Cibura
Subject: FW: 06-10725-lbr Joinder

From: Gwen Kopang
Sent: Tuesday, May 16, 2006 8:47 AM
To: 'nsantoro@nevadafirm.com'
Subject: FW: 06-10725-lbr Joinder

From: USBC_NEVADA@nvb.uscourts.gov [mailto:USBC_NEVADA@nvb.uscourts.gov]
Sent: Monday, May 15, 2006 5:30 PM
To: Courtmail@nvb.uscourts.gov
Subject: 06-10725-lbr Joinder

*****NOTE TO PUBLIC ACCESS USERS*** You may view the filed documents once without charge. To avoid later charges, download a copy of each document during this first viewing.**

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from MCKNIGHT, RICHARD entered on 5/15/2006 at 5:00 PM PDT and filed on 5/15/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY
Case Number: 06-10725-lbr
Document Number: 240

Docket Text:

Joinder of Nicholas Santoro in Gregory Walsh's Partial Opposition Filed by RICHARD MCKNIGHT on behalf of NICHOLAS J SANTORO (Related document(s)[239] Opposition, filed by Creditor GREGORY J. WALCH.) (MCKNIGHT, RICHARD)

The following document(s) are associated with this transaction:

Document description: Main Document
Original filename: W:\2006\2377usa.ch11\G Walsh\Santoro's Joinder.pdf
Electronic document Stamp:
[STAMP_bkecfStamp_ID=989277954 [Date=5/15/2006] [FileNumber=6892056-0]
[64b20f763658ec95e91b8db8646ea0afd944708b9e4af0c2c6d7d2bfd2eb2060fa]

b729e932ea0faa6a68fb3586c32b380dcd59aa647700a2e175898899e54d]]

06-10725-lbr Notice will be electronically mailed to:

FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

KELLY J. BRINKMAN kbrinkman@goldpatterson.com,

CANDACE C CARLYON ltreadway@sheacarlyon.com,
ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rsmith@sheacarlyon.com

KEVIN B. CHRISTENSEN kbchrislaw@aol.com,

JANET L. CHUBB tbw@jonesvargas.com

CICI CUNNINGHAM bankruptcy@rocgd.com

LAUREL E. DAVIS bklsclov@lionelsawyer.com,
ldavis@lionelsawyer.com;gbagley@lionelsawyer.com;ldavisesq@aol.com

THOMAS H. FELL ! BANKRUPTCYNOTICES@GORDONSILVER.COM

SCOTT D. FLEMING sfleming@halelane.com, dbergsing@halelane.com,ecfvegas@halelane.com

EDWARD J. HANIGAN haniganlaw@earthlink.net, haniganlaw1@earthlink.net

EVAN L. JAMES ejameslv@earthlink.net, kbchrislaw@aol.com

ANNETTE W JARVIS ,

ROBERT R. KINAS rkinas@swlaw.com,
mstrand@swlaw.com;jlustig@swlaw.com;lholding@swlaw.com;imccord@swlaw.com

NILE LEATHAM nleatham@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com

ROBERT C. LEPOME robert@robertlepome.com, susan@robertlepome.com

WILLIAM L. MCGIMSEY & nbsp lawoffices601@lvccoxmail.com,

RICHARD MCKNIGHT mcknightlaw@cox.net,
gkopang@lawlasvegas.com;cburke@lawlasvegas.com,sforemaster@lawlasvegas.com

JEANETTE E. MCPHERSON bkfilings@s-mlaw.com

DONNA M. OSBORN jinouye@marquisaurbach.com,
dosborn@marquisaurbach.com;tszostek@marquisaurbach.com;jcrowe@MarquisAurbach.com;kgallegos

DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com

LENARD E. SCHWARTZER bkfilings@s-mlaw.com

JEFFREY G. SLOANE gjklepel@yahoo.com

CARYN S. TIJSELING cst@beesleyandpeck.com, aha@beesleyandpeck.com

U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov,

MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com

06-10725-lbr Notice will not be electronically mailed to:

ANNETTE W JARVIS
POB 45385
36 SOUTH STATE STREET, #1400
SALT LAKE CITY, UT 84145-0385

JAY L. MICHAELSON

,

NICHOLAS J SANTORO
400 S FOURTH ST 3RD FLOOR
LAS VEGAS, NV 89101

MICHAEL M. SCHMAHL
MC GUIREWOODS LLP
77 W. WACKER DRIVE, SUITE 4100
CHICAGO, IL 60601

BRADLEY J STEVENS
3300 N CENTRAL AVE
PHOENIX, AZ 85012

BRADLEY J STEVENS
3300 N CENTRAL AVE #1800
PHOENIX, AZ 85012

PETER SUSI
MICHAELSON, SUSI & MICHAELSON
7TH WEST FIGUEROA ST 2ND FLOOR
SANTA BARBARA, CA 93101

GREGORY J WALCH
400 S FOURTH ST 3RD FLOOR
LAS VEGAS, NV 89101

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No virus found in this incoming message.
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Version: 7.1.392 / Virus Database: 268.5.6/340 - Release Date: 5/15/2006

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Mary Rutar
4043 Chalfon Court
Las Vegas, NV 89121

Robert Mansfield
3611 Victory Avenue
Las Vegas, NV 89121

Del Bunch dba Loan Partners
c/o Donald R. Walker
9209 Eagle Hills Drive
Las Vegas, NV 89134

Dennis Flier Inc.
c/o Dennis Flier
20155 Portio Vita Way # 1803
Aventura, FL 33180

Sylvester & Polednak, LTD
c/o Donald Polednak
7371 Prairie Falcon, Ste., 120
Las Vegas, NV 89128

Wen Baldwin, WB Sep. Prop. Trust
365 Dooley Drive
Henderson, NV 89015

Richard Woudstra
P.O. Box 530025
Henderson, NV 89053

EXHIBIT “B”

USA COMMERCIAL MORTGAGE COMPANY FKA USA CAPITAL

SERVICE LISTS

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<p>Core Group RAY QUINNEY & NEBEKER PC (RE: DEBTOR) ANNETTE W JARVIS 36 S STATE ST STE 1400 PO BOX 45385 SALT LAKE CITY, UT 84145-0385 PH :801 532 1500 FAX:801 532 7543 EML:AJARVIS@RQN.COM</p>	<p>Core Group SCHWARTZER & MCPHERSON LAW FIRM (RE: DEBTOR LOCAL COUNSEL) LENARD E SCHWARTZER 2850 S JONES BLVD STE 1 LAS VEGAS, NV 89146 PH :702 228 7590 FAX:702 892 0122 EML:BKFILINGS@S-MLAW.COM</p>	<p>2002 List BEESLEY PECK & MATTEONI LTD (RE: S&J ENTERPRISE INVESTMENTS INC) CARYN S TIJSSING 5011 MEADOWOOD MALL WAY STE 300 RENO, NV 89502 PH :775 827 8666 FAX:775 827 8722 EML:CST@BEESLEYANDPECK.COM</p>
<p>2002 List C/O BECKET AND LEE LLP (RE: AMERICAN EXPRESS BANK FSB) GILBERT B WEISMAN PO BOX 3001 MALVERN, PA 19355-0701 PH :610 644 7800 FAX:610 993 8493 EML:NOTICES@BECKET-LEE.COM</p>	<p>2002 List COMM OF EXEC CONTRACT HOLDERS (RE: ARTHUR POLACHECK) ARTHUR POLACHECK USA COMMERCIAL MORTGAGE CO 2056 WOODLAKE CIR DEERFIELD BEACH, FL 33442 PH :954 650 8768 FAX:561 417 6620 EML:ARTCLASSICS@BELLSOUTH.NET</p>	
<p>2002 List COMM OF EXEC CONTRACT HOLDERS (RE: HELMS HOMES LLC) TERRY HELMS USA COMMERCIAL MORTGAGE CO 809 UPLAND BLVD LAS VEGAS, NV 89107 PH :702 258 1044 FAX:702 258 0403 EML:AMILLIONAIRE4U@EARTHLINK.COM</p>	<p>2002 List COMM OF EXEC CONTRACT HOLDERS (RE: HOMFELD II LLC) EDWARD W HOMFELD USA COMMERCIAL MORTGAGE CO 858 BISHOP RD GROSSE POINT PK, MI 48230 PH :954 560 7709 FAX:734 827 7743 EML:NHOMFELD@GMACC.COM</p>	<p>2002 List COMM OF EXEC CONTRACT HOLDERS (RE: JIM MCCOLLUM) JIM MCCOLLUM USA COMMERCIAL MORTGAGE CO 1011 F AVE CORONADO, CA 92118 PH :619 890 5125 FAX: EML:JAMESWMCCOLLUM@AOL.COM</p>
<p>2002 List COMM OF EXEC CONTRACT HOLDERS (RE: TERRY R HELMS LIVING TRST 11/94) TERRY HELMS USA COMMERCIAL MORTGAGE CO 809 UPLAND BLVD LAS VEGAS, NV 89107 PH :702 258 1044 FAX:702 258 0403 EML:AMILLIONAIRE4U@EARTHLINK.COM</p>	<p>2002 List COMMITTEE OF EQUITY SEC HOLDERS (RE: ROBERT WORTHEN) ROBERT WORTHEN USA CAPITAL DIVERSIFIED TRUST DEED 1112 WORTHEN CIRCLE LAS VEGAS, NV 89145 PH :702 254 8735 FAX:702 363 6661 EML:ROBERTWORTHEN@EARTHLINK.COM</p>	<p>2002 List COMMITTEE OF EXEC CONTRACT HOLDERS (RE: FERTITTA ENTERPRISES INC) WILLIAM J BULLARD USA COMMERCIAL MORTGAGE CO PO BOX 27555 LAS VEGAS, NV 89126-1555 PH :702 221 4715 FAX:702 362 5889 EML:BBULLARD@GORDONBIERSCH.COM</p>
<p>2002 List COMMITTEE OF UNSECURED CREDITORS (RE: ADVANCED INFORMATION SYSTEMS) MICHAEL T YODER USA COMMERCIAL MORTGAGE CO 4270 CAMERON ST STE 1 LAS VEGAS, NV 89103 PH :702 360 2266 FAX:702 360 2022 EML:MYODER@AISINFO.COM</p>	<p>2002 List COMMITTEE OF UNSECURED CREDITORS (RE: ANNEE NOUNNA) ANNEE NOUNNA USA COMMERCIAL MORTGAGE CO 8057 LANDS END CT LAS VEGAS, NV 89117-7635 PH :702 217 8599 FAX:702 364 8822 EML:BELLA8049@AOL.COM</p>	
<p>2002 List COMMITTEE OF UNSECURED CREDITORS (RE: ROBERT L HAGMAIER)</p>	<p>2002 List COMMITTEE OF UNSECURED CREDITORS (RE: RUSSELL/AD DEVELOP GROUP LLC)</p>	

<p>ROBERT L HAGMAIER USA COMMERCIAL MORTGAGE CO 15254 CANDLEWOOD CT LAKE OSWEGO, OR 97035</p> <p>PH :503 344 3733 FAX:503 344 3733 EML:RHAGMAIER@FWG.COM</p>	<p>ROBERT A RUSSELL USA COMMERCIAL MORTGAGE CO 8585 E HARTFORD DR STE 500 SCOTTSDALE, AZ 85255</p> <p>PH :480 505 4048 FAX:480 505 4049 EML:R.RUSSELL@INDUSTRIALWEST.COM</p>	<p>MARYAN RUTAR USA CAPITAL DIVERSIFIED TRUST DEED 4043 CHALFONTE CT LAS VEGAS, NV 89121</p> <p>PH :702 434 2242 FAX: EML:</p>
<p>2002 List GOOLD PATTERSON ALES & DAY (RE: GOOLD PATTERSON ALES & DAY) KELLY J BRINKMAN 4496 S PECOS RD LAS VEGAS, NV 89121</p> <p>PH :702 436 2600 FAX:702 436 2650 EML:KBRINKMAN@GOOLDPATTERSON.COM</p>	<p>2002 List GORDON & SILVER LTD (RE: BUCKALEW TRUST) THOMAS H FELL/GERALD M GORDON 3960 HOWARD HUGHES PKY 9TH FL LAS VEGAS, NV 89109</p> <p>PH :702 796 5555 FAX:702 369 2666 EML:GMG@GORDONSILVER.COM</p>	<p>2002 List GORDON & SILVER LTD (RE: BUCKALEW TRUST) THOMAS H FELL/GERALD M GORDON 3960 HOWARD HUGHES PKY 9TH FL LAS VEGAS, NV 89109</p> <p>PH :702 796 5555 FAX:702 369 2666 EML:THF@GORDONSILVER.COM</p>
<p>2002 List HALE LANE PEEK ETAL (RE: BANK OF AMERICA NA) SCOTT D FLEMING 3930 HOWARD HUGHES PKY 4TH FL LAS VEGAS, NV 89109</p> <p>PH :702 222 2500 FAX:702 365 6940 EML:SFLEMING@HALELANE.COM</p>	<p>2002 List JONES VARGAS (RE: JOSEPH, LORETTA AND MARK DONNOLO) JANET L CHUBB 100 W LIBERTY ST 12TH FL PO BOX 281 RENO, NV 89504-0281</p> <p>PH :775 786 5000 FAX:775 786 1177 EML:JLC@JONESVARGAS.COM</p>	<p>2002 List JONES VARGAS (RE: JOSEPH, LORETTA AND MARK DONNOLO) JANET L CHUBB 100 W LIBERTY ST 12TH FL PO BOX 281 RENO, NV 89504-0281</p> <p>PH :775 786 5000 FAX:775 786 1177 EML:TBW@JONESVARGAS.COM</p>
<p>2002 List KEVIN B CHRISTENSEN CHARTERED (RE: ROSEBERRY FAMILY LP/ROBT WORTHEN) KEVIN B CHRISTENSEN/XANNA P HARDMAN 7440 W SAHARA AVE LAS VEGAS, NV 89117</p> <p>PH :702 255 1718 FAX:702 255 0871 EML:KBCHRISLAW@AOL.COM</p>	<p>2002 List KOLESAR & LEATHAM CHTD (RE: MIKLOS STEUER) NILE LEATHAM/JAMES B MACROBBIE 3320 W SAHARA AVE STE 380 LAS VEGAS, NV 89102-3202</p> <p>PH :702 362 7800 FAX:702 362 9472 EML:NLEATHAM@KINEVADA.COM</p>	<p>2002 List KOLESAR & LEATHAM CHTD (RE: MIKLOS STEUER) NILE LEATHAM/JAMES B MACROBBIE 3320 W SAHARA AVE STE 380 LAS VEGAS, NV 89102-3202</p> <p>PH :702 362 7800 FAX:702 362 9472 EML:JMACROBBIE@KLNEVADA.COM</p>
<p>2002 List KRAVITZ SCHNITZER SLOANE ETAL (RE: DR GARY KANTOR TTEE OF KANTOR NEPH) JEFFREY G SLOANE/REGINA M MCCONNELL 1389 GALLERIA DR STE 200 HENDERSON, NV 89014</p> <p>PH :702 362 6666 FAX:702 362 2203 EML:RMMCONNELL@KSSATTORNEYS.COM</p>	<p>2002 List KRAVITZ SCHNITZER SLOANE ETAL (RE: DR GARY KANTOR TTEE OF KANTOR NEPH) JEFFREY G SLOANE/REGINA M MCCONNELL 1389 GALLERIA DR STE 200 HENDERSON, NV 89014</p> <p>PH :702 362 6666 FAX:702 362 2203 EML:JSLOANE@KSSATTORNEYS.COM</p>	<p>2002 List LAW OFFICES (RE: VINCE DANELIAN) EDWARD J HANIGAN 199 N ARROYO GRANDE BLVD #200 HENDERSON, NV 89074</p> <p>PH :702 434 1300 FAX:702 434 6405 EML:HANIGANLAW@EARTHLINK.NET</p>
<p>2002 List LAW OFFICES OF RICHARD MCKNIGHT PC (RE: RICHARD MCKNIGHT) RICHARD MCKNIGHT 330 S THIRD ST #900 LAS VEGAS, NV 89101</p> <p>PH :702 388 7185 FAX:702 388 0108 EML:RMCKNIGHT@LAWLASVEGAS.CIM</p>	<p>2002 List LIONEL SAWYER & COLLINS (RE: SCOTT CANEPA ET AL) LAUREL E DAVIS 1700 BANK OF AMERICA PLZ 400 S 4TH ST LAS VEGAS, NV 89101</p> <p>PH :702 383 8888 FAX:702 383 8845 EML:LDAVIS@LIONELSAWYER.COM</p>	<p>2002 List MCGUIRE WOODS LLP (RE: DR GARY KANTOR TTEE OF KANTOR NEPH) RICHARD MASON 77 W WACKER DR STE 4100 CHICAGO, IL 60601</p> <p>PH :312 849 8100 FAX:312 849 3690 EML:RJMASON@MCGUIREWODDS.COM</p>
<p>2002 List MCGUIRE WOODS LLP</p>	<p>2002 List MCGUIRE WOODS LLP</p>	<p>2002 List NICHOLAS J SANTORO ESQ</p>

<p>(RE: DR GARY KANTOR TTEE OF KANTOR NEPH) RICHARD MASON 77 W WACKER DR STE 4100 CHICAGO, IL 60601 PH :312 849 8100 FAX:312 849 3690 EML:PSMOOTS@MCGUIREWOODS.COM</p>	<p>(RE: DR GARY KANTOR TTEE OF KANTOR NEPH) RICHARD MASON 77 W WACKER DR STE 4100 CHICAGO, IL 60601 PH :312 849 8100 FAX:312 849 3690 EML:MSCHMAHL@MCGUIREWOODS.COM</p>	<p>(RE: NICHOLAS SANTORO ETAL) NICHOLAS J SANTORO 400 S 4TH ST 3RD FL LAS VEGAS, NV 89101 PH :702 791 0308 FAX:702 791 1912 EML:NSANTORO@NEVADAFIRM.COM</p>
<p>2002 List OFFICIAL COMM OF EQUITY SEC HOLDERS (RE: CHARLES O NICHOLS) CHARLES O NICHOLS USA CAPITAL DIVERSIFIED TRUST DEED 2561 SEASCAPE DR LAS VEGAS, NV 89128 PH :702 255 5594 FAX:702 233 0306 EML:HARLEYNICHOLS@COX.NET</p>	<p>2002 List OFFICIAL COMM OF EQUITY SEC HOLDERS (RE: CHUCK HEINRICH) ROBERT E TAYLOR USA CAPITAL FIRST TRUST DEED FUND 198 EL PAJARO NEWBURY PARK, CA 91320 PH :805 498 2457 FAX: EML:CHUCKHEIN@EARTHLINK.COM</p>	<p>2002 List OFFICIAL COMM OF EQUITY SEC HOLDERS (RE: GANNAWAY CHARITABLE REMAINDER TRST) KURT HUNSBERGER USA CAPITAL DIVERSIFIED TRUST DEED 3500 LAKESIDE CT #200 RENO, NV 89520 PH :775 827 2999 FAX:775 827 2185 EML:KHUNSBERGER@WALTHERKEY.COM</p>
<p>2002 List OFFICIAL COMM OF EQUITY SEC HOLDERS (RE: JERRY T MCGIMSEY) JERRY T MCGIMSEY USA CAPITAL FIRST TRUST DEED FUND 3115 S EL CAMINO RD LAS VEGAS, NV 89146-6621 PH :702 871 0296 FAX:702 566 8010 EML:JTMUACG</p>	<p>2002 List OFFICIAL COMM OF EQUITY SEC HOLDERS (RE: JOHN H WARNER JR) JOHN H WARNER JR USA CAPITAL FIRST TRUST DEED FUND 2048 N CHETTRO TR ST GEORGE, UT 84770-5345 PH :435 652 8308 FAX:435 652 8379 EML:WQFL@AOL.COM</p>	<p>2002 List OFFICIAL COMM OF EQUITY SEC HOLDERS (RE: KATZ 2000 SEPARATE PRPTY TRUST) ATTN SARA M KATZ MNG TTEE USA CAPITAL DIVERSIFIED TRUST DEED 4250 EXECUTIVE SQ #670 SAN DIEGO, CA 92087 PH :619 813 9551 FAX:619 552 8437 EML:SKATZ@KATZANDASSOCIATES.COM</p>
<p>2002 List OFFICIAL COMM OF EQUITY SEC HOLDERS (RE: MARY ELLEN MORO) MARY ELLEN MORO USA CAPITAL FIRST TRUST DEED FUND 1009 8TH ST MANHATTAN BEACH, CA 90266 PH :310 379 9250 FAX:310 279 9250 EML:MARYELLEN.MORO@VERIZON.NET</p>	<p>2002 List OFFICIAL COMM OF EQUITY SEC HOLDERS (RE: RICHARD HOROWITZ) RICHARD HOROWITZ USA CAPITAL FIRST TRUST DEED FUND 5 FIR DRIVE KINGS POINT, NY 11024 PH :516 487 4434 FAX:516 487 6368 EML:RAH1800@AOL.COM</p>	
<p>2002 List OFFICIAL COMM OF EQUITY SEC HOLDERS (RE: THOMAS C LAWYER FAMILY TRUST) THOMAS C LAWYER USA CAPITAL DIVERSIFIED TRUST DEED 45 VENTANA CANYON DR LAS VEGAS, NV 89113 PH :702 876 7530 FAX:702 233 0306 EML:TCLAWYER@TRANE.COM</p>	<p>2002 List OFFICIAL COMM OF EQUITY SEC HOLDERS (RE: LOU O MOLDONADO, TRUSTEE) BRADLEY J STEVENS 3300 NORTH CENTRAL AVE STE 1800 PHOENIX, AZ 85012 PH :602 248 7632 FAX:602 248 1860 EML:BJS@RGLAW.COM</p>	<p>2002 List SNELL & WILMER LLP (RE: ASPEN SQUARE MANAGEMENT INC) ROBERT R KINAS/MERIDITH STRAND 3800 HOWARD HUGHES PKY STE 1000 LAS VEGAS, NV 89109 PH :702 784 5200 FAX:702 784 5252 EML:RKINAS@SWLAW.COM</p>
<p>2002 List RAWLINGS OLSON CANNON ETAL (RE: PROSPECT HIGH INCOME FUND, ETAL) C CUNNINGHAM/J KOHL/C ROBERTS 9950 W CHEYENNE AVE LAS VEGAS, NV 89129 PH :702 384 4012 FAX:702 383 0701 EML:BANKRUPTCY@ROCGD.COM</p>	<p>2002 List ROBBINS & GREEN PA (RE: LOU O MOLDONADO, TRUSTEE) BRADLEY J STEVENS 3300 NORTH CENTRAL AVE STE 1800 PHOENIX, AZ 85012 PH :602 248 7632 FAX:602 248 1860 EML:BJS@RGLAW.COM</p>	

2002 List
SNELL & WILMER LLP
(RE: ASPEN SQUARE MANAGEMENT INC)
ROBERT R KINAS/MERIDITH STRAND
3800 HOWARD HUGHES PKY
STE 1000
LAS VEGAS, NV 89109

PH:702 784 5200
FAX:702 784 5252
EMAIL:MSTRAND@SWLAW.COM